

BIOREPUBLIC SKINCARE

EXECUTIVE SUMMARY

- Natural masstige sheet mask line
- Unique positioning within the market
- Consumer focused
- Premium on design, value, performance
- Validated in luxury spas and 50,000+ consumer testimonials
- 1.5M samples planned for 2016
- MSRP from \$5 to \$10 per treatment







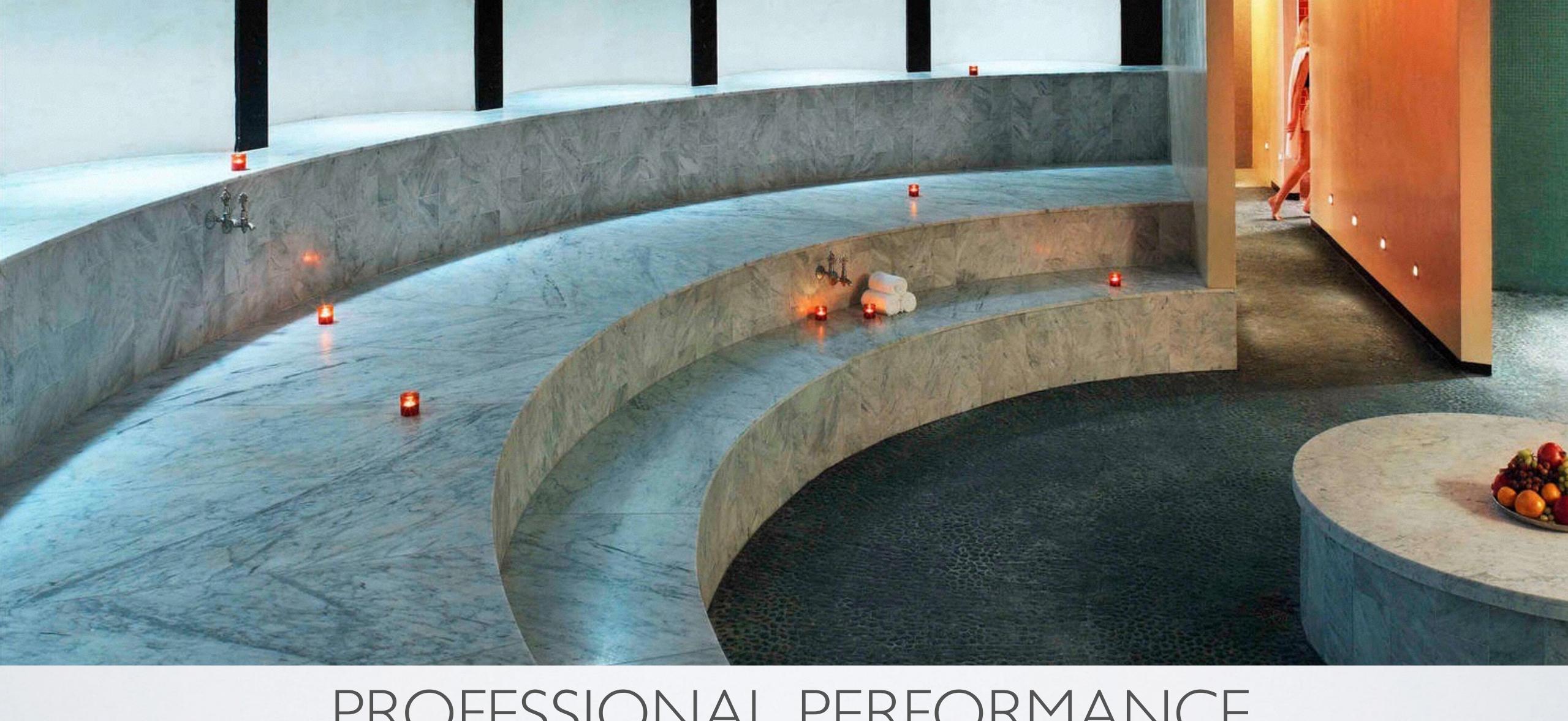
WHO WE ARE

NATURALLY AUTHENTIC

Our products are purpose-built to address key consumer needs with targeted, natural solutions:

- brightening
- soothing
- purifying
- revitalizing
- under eye repair
- anti-aging





We set out to create a great retail line... And ended up with professional grade products validated daily in some of the world's leading natural spas and resorts.

THE GOODNESS OF NATURE

We hand pick the best natural remedies to solve real consumer problems.

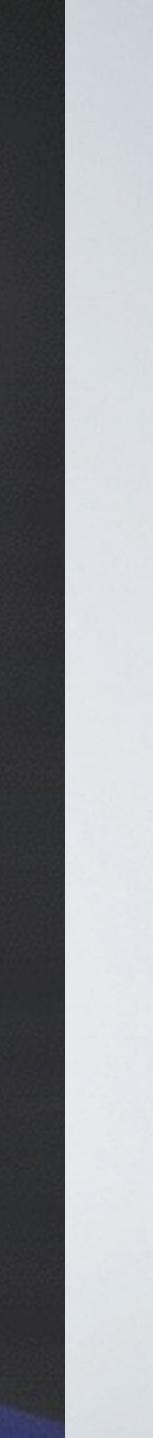
- No Animal Testing
- No parabens, sulfates, pthalates, or triclosan
- Only biodegradable or recyclable materials



EMPOWERING OTHERS

Through our partnership with Dress for Success Atlanta, we've provided over one thousand free facial treatments to ambitious women seeking better lives.







WHAT WE DO

OUR CONSUMER

Meet Jessica:

•25-45 years old

•Always connected & on the go

- Prioritizes her health with boutique fitness classes, natural/organic foods & personal care products
- Concerned about cosmetic ingredients, reads ingredient labels on the products she buys
- •Loves to pamper herself when she has time
- Seeks value when she splurges
- Increasingly associates health with beauty

How can Jessica balance her demanding lifestyle with her desire to look and feel healthy?



INTRODUCING SIX NEW WAYS TO HIT PAUSE AND SAY YES TO SELF-CARE



















Lost Baggage Under Eye Emergency Repair Mask

- No parabens, sulfates, phthalates, or triclosan
- No animal testing
- 100% biodegradable or recyclable materials

- experience Dermatologist tested
- Convenient at-home spa Potent botanical actives No harsh preservatives
- •

- Cucumber Breeze Soothing Fiber Mask
- Green Tea Detox Purifying Fiber Mask

Natural Fiber Masks

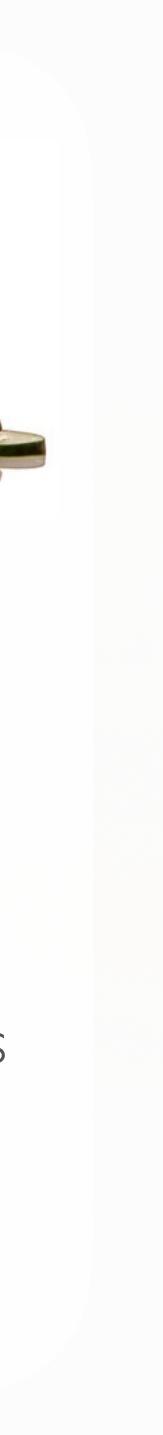




Biocellulose Hydrogel Masks







Natural Fiber Masks

Natural, every day solutions to common skin dilemmas

- 40gsm natural fiber mask material.
- 7+ botanical actives.
- Deeply hydrating.
- 50,000+ testimonials from real consumers, publicly available on <u>birchbox.com</u> and <u>ipsy.com</u>.
- All masks rated at 4/5 stars or higher.
- Over I.5M distributed to date

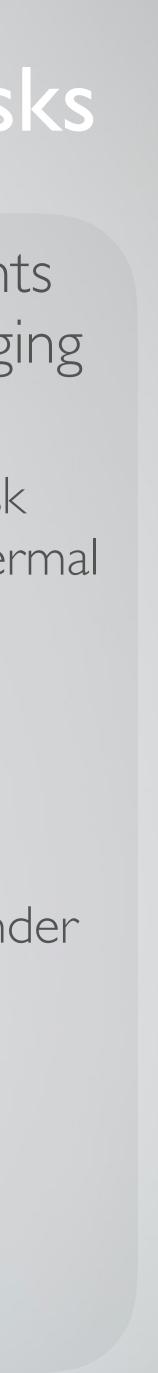
\$5 MSRP

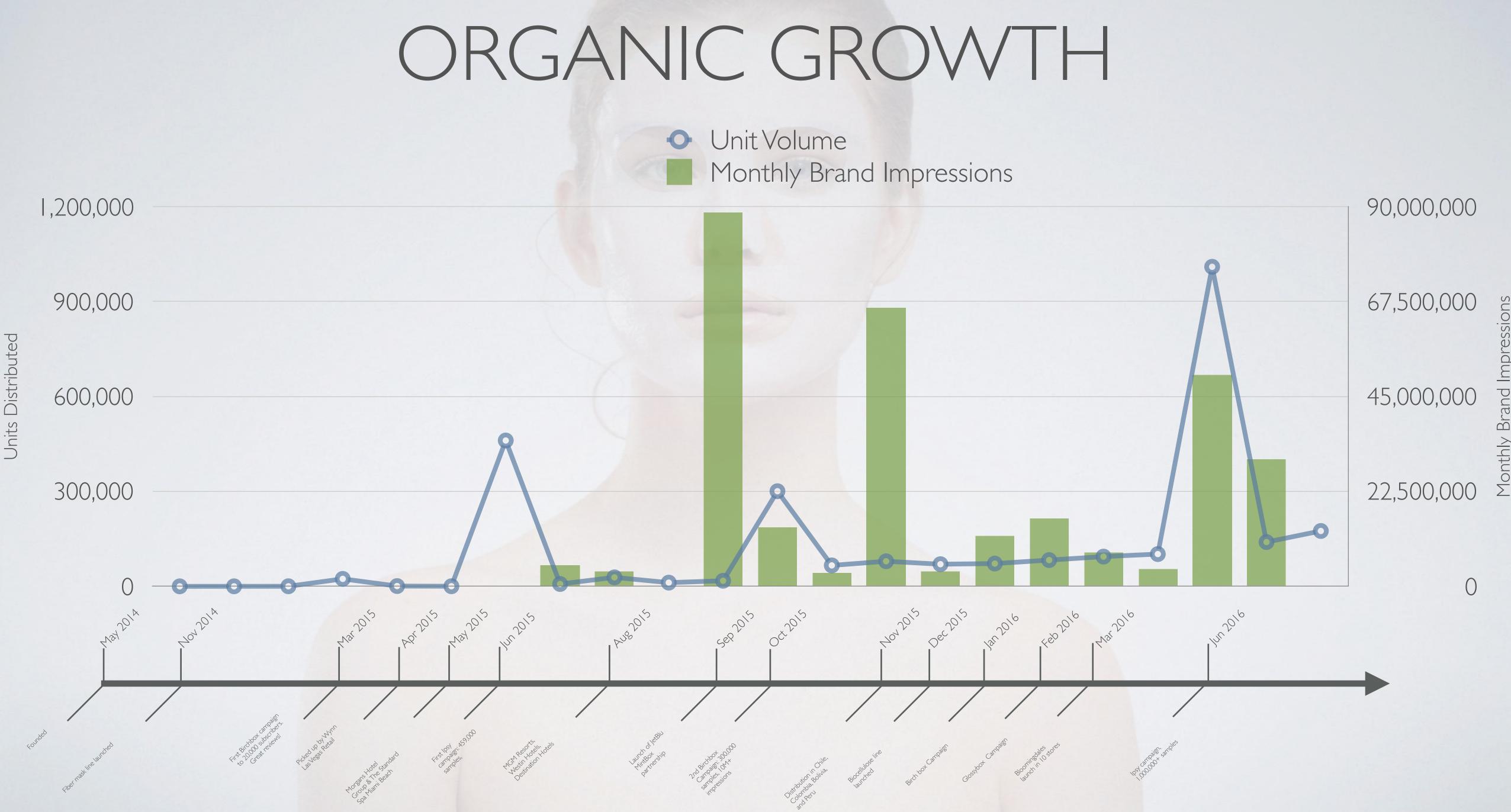
Biocellulose Hydrogel Masks

Clinically designed, natural treatments to reverse the signs of stress and aging

- Luxurious natural hydrogel polymer mask material, originally developed for transdermal medicine delivery.
- Holds up to 200x its weight in water.
- High % of active ingredients deliver exceptional results.
- No synthetic fragrance or preservatives.
- Two specialized formulas for face and under eye use.

Eye Mask: \$5 MSRP Face Mask: \$10 MSRP





OUR OPPORTUNITY

NATURAL // PRESTIGE MASKS OUTPERFORM CATEGORY

9.8% VS. 1.7%

6. %

7.5% vs. 2.2%

Natural Skin Care CAGR vs. Overall 2014-2019^{1,2}

Facial Mask CAGR through 2019¹

Prestige Facial Mask CAGR vs. Mass 2015-2019¹

and the second second

Market Research Sources: <u>Skin Care in the US - Euromonitor International, May 2015</u> <u>Organic Personal Care Products Market - Global Industry Analysis, Size, Share, Growth, Trends and Forecast, 2014 - 2020, Transparency Market Research, March 2015</u> <u>U.S. Women Boosting Natural Beauty Spend, GCI Magazine, August 2015</u>³

60% of American women claim to search ingredient labels for "harmful" ingredients³

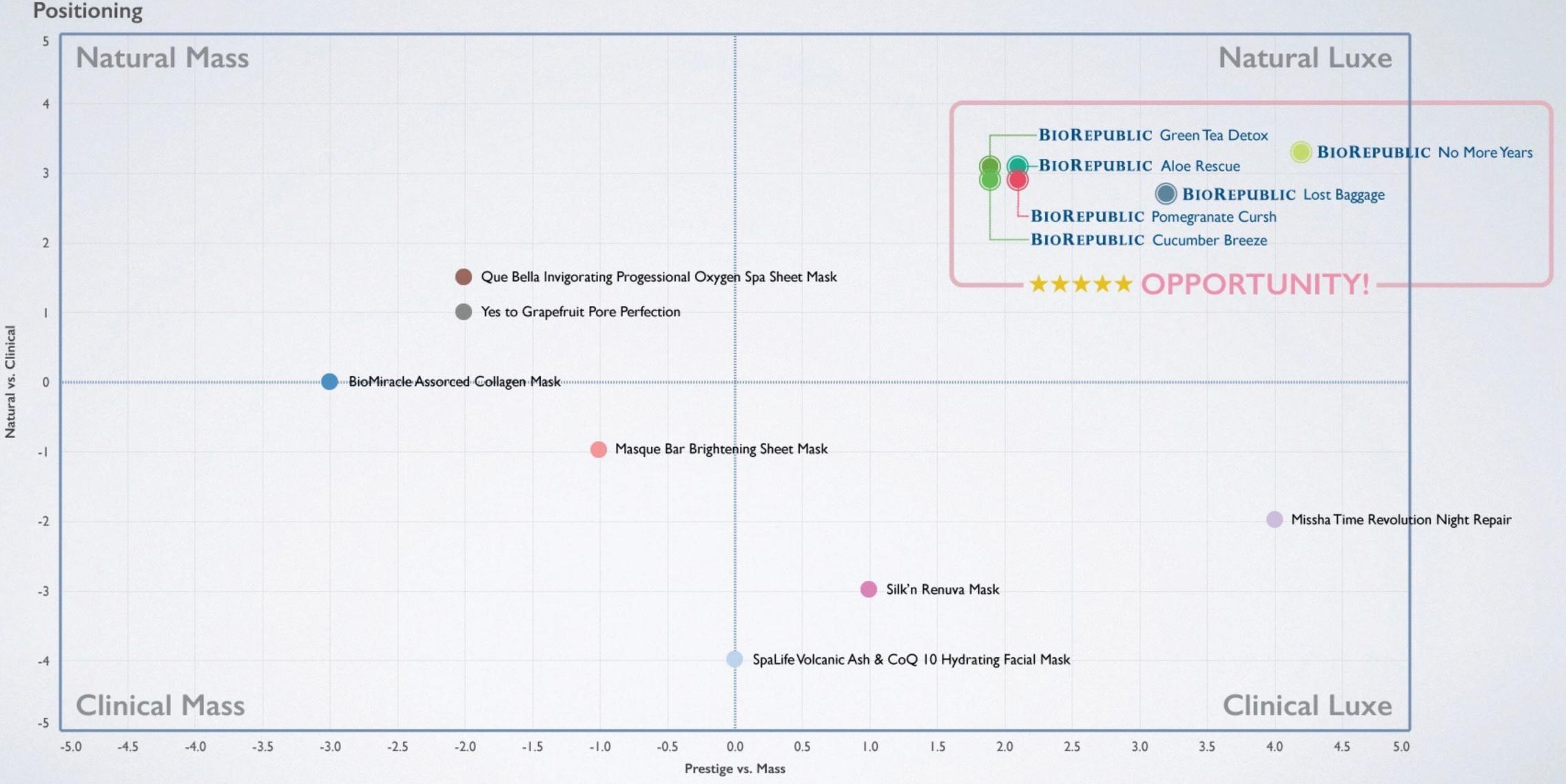
40% of all women 18+ intend to increase purchases of natural beauty products³

50% of millennial women plan to increase consumption of natural beauty products³

Intent to purchase natural products largely focused on skincare (39% of survey respondents)³

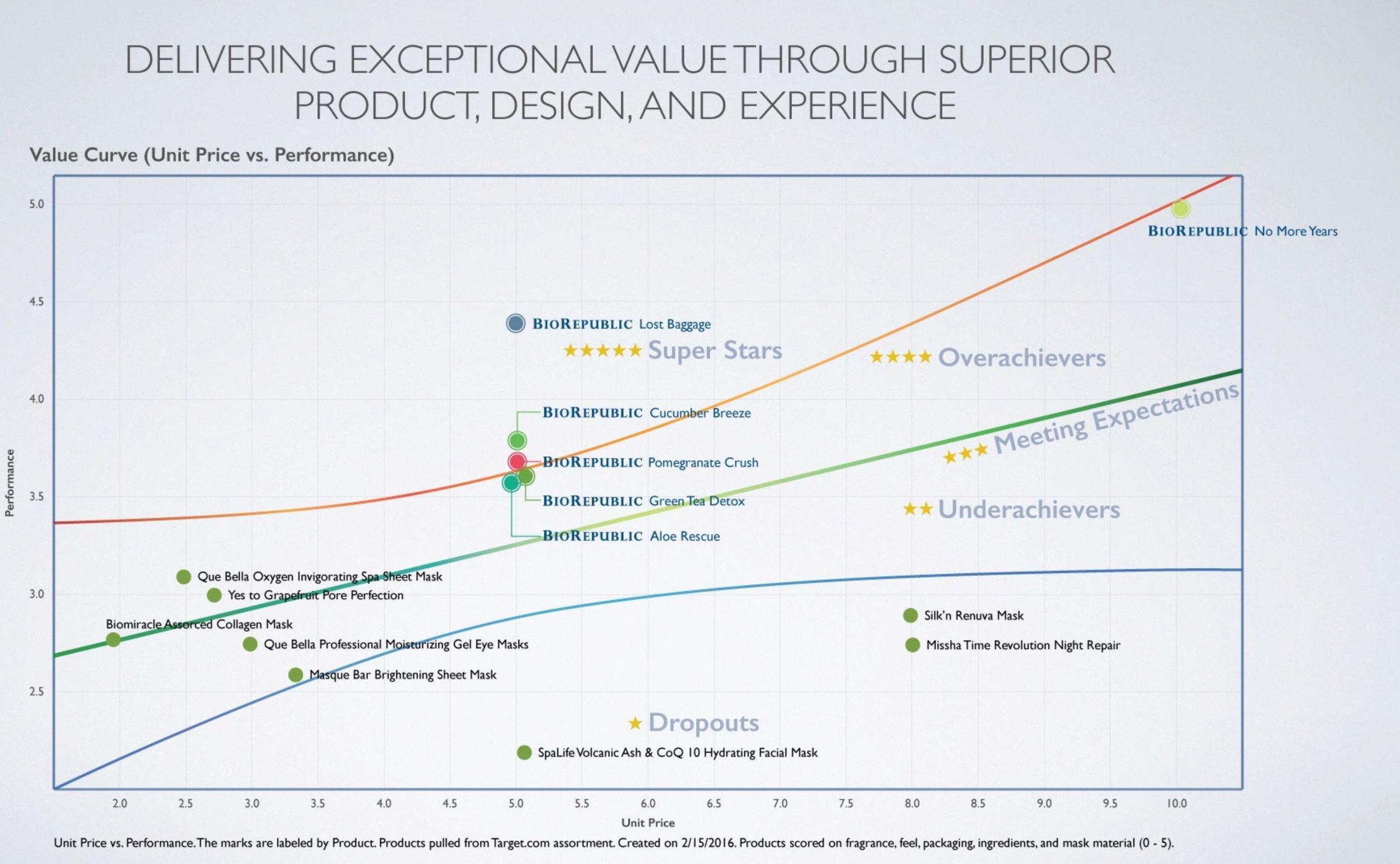


NATURAL + MASSTIGE = GROWTH



Brand positioning broken down by natural vs. clinical, prestige vs. mass. Products drawn from Target.com current assortment. Created on2/15/2016.

PRODUCT, DESIGN, AND EXPERIENCE



QUESTIONS?

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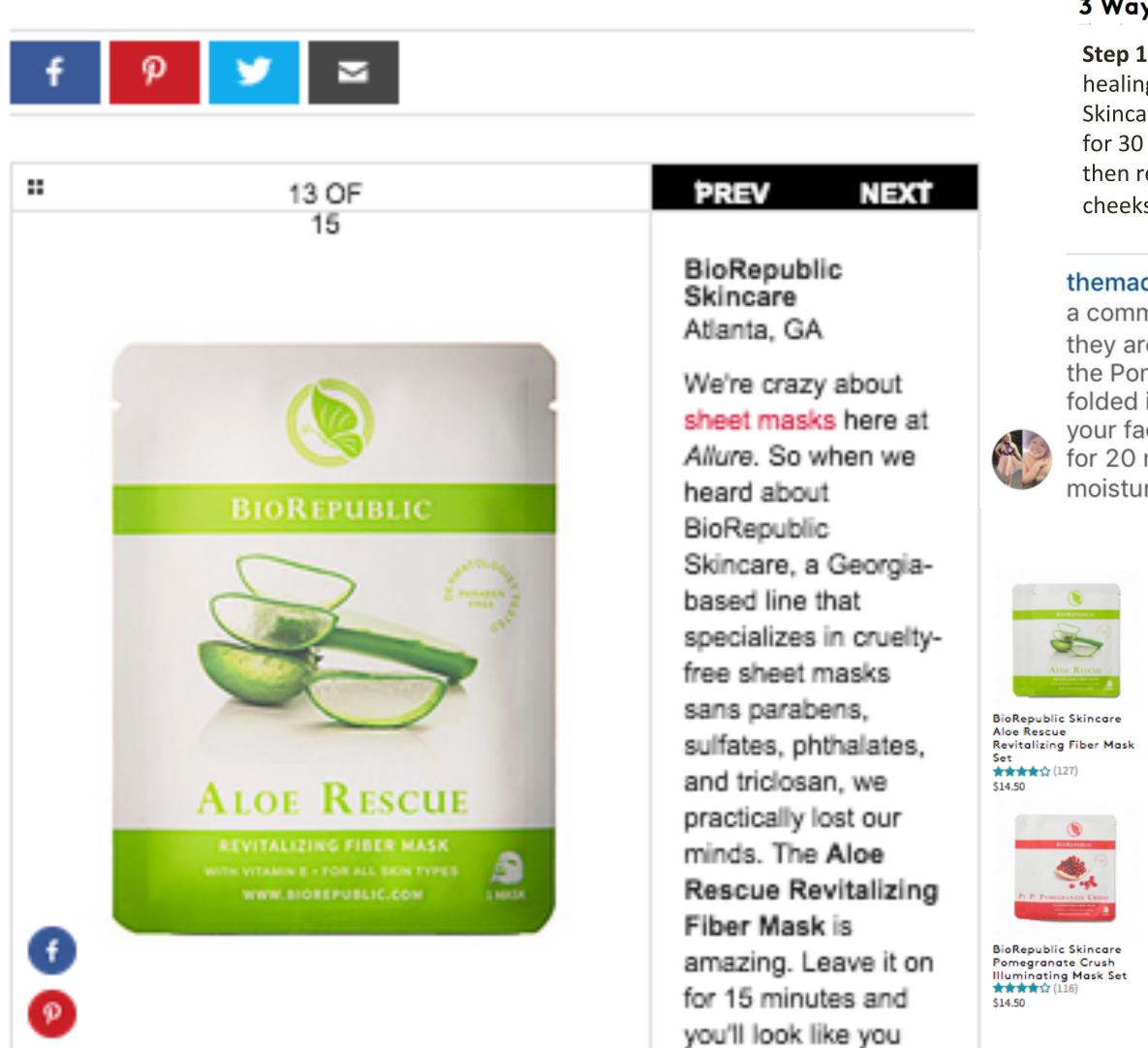


APPENDIX

14 Indie Beauty Brands You Need to Know About

Twenty One Pilots, Rosie Assoulin, and The Grand Budapest Hotel-there's something gratifying about discovering an indie hit before it gets big, and the same goes for beauty brands. Here, 14 under-the-radar beauty companies you'll want to try right now (you know, for bragging rights).

BY IRMA ELEZOVIC





3 Ways to Turn Your Flight Into a Spa Session

Step 1: Once you're airborne, moisturize with a healing, aloe-infused sheet mask like BioRepublic Skincare's Aloe Rescue Revitalizing Formula, leave for 30 minutes, ignore your neighbors' funny looks, then remove and pat excess product into your cheeks and forehead.

themadbrynlookbook mentioned you in a comment: I LOVE these masks 🙂 🙂 they are from **@biorepublic** and I have the Pomegranate Crush mask. It comes folded in a pack and all you do is wash your face, unfold the mask, leave it on for 20 mins, and VOILA! Clean, moisturized, soft skin 😁





OMG I'm living for the **BioRepublic Cucumber** Breeze soothing fibre mask in the JetBlue MINT Birchwood amenities kit pop in fridge and I swear to you your skin is fierce especially after a hangover LOVE THIS PRODUCT and I'm not even paid to say so ... I bought 20 of these babies on Amazon #biorepublic



ist week during the blizzard I was finally able to clean out my makeup drawer and try out some of my <a>(abirchbox samples and reorder others - definitely finitely definitely ordering the green tea detox masks by BioRepublic because was PHENOMENAL! So happy I've got Hayadi's Pure Happy Smooth back in my e - I've missed that and it makes my hair so silky soft. Just bummed that I can't nd Beaver Professional's Hydro pH balanced shampoo or conditioner anywhere #birchbox #typolightbox #hayadi #biorepublic

★★★★★ Love February 16, 2016 Sampled This is the best mask I have ever used! Smell and texture are everything to me and this smelled blissful and was extremely soft!



BioRepublic Skincare Cucumber Breeze Soothing Fiber Mask ★★★★☆(114) \$14.50

BioRepublic Skincare Green Tea Detox **Purifying Fiber Mask** \$14.50

All products rated min. 4 stars on birchbox.com



BioRepublic Skincare Mask Set Variety Paci LYSSM \$19.00

★★★★★ Smooth fresh feeling February 15, 2016 Sampled I just used this product a few minutes ago. My face feels clean and hydrated. The scent is very soothing. I'm obsessed with this!

**** Awesome product February 15, 2016 Sampled

So excited to find a face mask that actually leaves my skin and face feeling refreshed, brighter, and smooth! This mask is awesome! My skin was feeling dull and dry before the mask, after applying the mask, my face instantly felt refreshed and hydrated while wearing it, once I took the mask off, my skin felt brighter, fuller and more plump around my eyes for the rest of the day! I can't believe how quickly my face felt refreshed. It brightened up my skin and left me feeling like I had smooth glowing skin all day and it smells awesome as well. I will be using this product weekly!!

Jasmine

★★★★★ Soothing AND Clearing February 16, 2016 Sampled Purchased This mask is fantastic. The formula is gentle and effective. It calms redness and de-congests pores. Great for all skin types.

